

SECTION F. DISCLOSURE

I, _____,
(print your name)

agree to abide by FPA's Code of Ethics, and certify that:

(check one only)

- I have not been accused in writing, or found in violation of the code of ethics of any professional credentialing organization of which I am a member. A state or federal licensing or regulatory body has not censured, fined, or reprimanded me, or revoked, or suspended my investment adviser, securities, or insurance license(s). I am not a defendant in a civil or criminal lawsuit. If a civil or criminal judgment has been entered against me in the past, it has been disclosed to FPA or its predecessors.

OR (check if any statements apply)

- I have been accused in writing, or found in violation of the code of ethics of a professional credentialing organization of which I am a member. A state or federal licensing or regulatory body has censured, fined or reprimanded me, or revoked or suspended my investment adviser, securities, or insurance license(s).
- I am a defendant in a pending civil or criminal lawsuit: or a civil or criminal judgment has been against me that has not been disclosed to FPA or its predecessors.

Note: Disclosure of legal matters is not an admission of guilt. I will complete details to FPA in a timely fashion. I understand that a finding of such violation may create a presumption that I have violated FPA's Code of Ethics. For a full version Of FPA's Code of Ethics, please visit <http://www.fpanet.org/AboutFPA/Organization/CoreBeliefs>

Signature _____ Date _____

SECTION G. MEMBERSHIP BENEFITS EXPLAINED

International Electronic Membership (\$35US) contains:

- Electronic membership card with welcome letter and code of ethics.
- Strong Network of 24,000+ Financial Planning Colleagues from 36 Countries
- 12 digital Issues of Journal of Financial Planning
- Access to members-only Practice Management Portal, Including Free Archived Webinars, Annual Conference Recorded Sessions, and more.
- Cross-border Planning Information
- Access to FPA's Online Community Area, Including Forums Specific to International Members
- FPA Conference Discounts
- Continuing Education Programs At The Member Rate
- Research & Practice Benchmark Information
- Professional Development Resources, Featuring Tools, Study Groups, Assessment Tests and Job Boards
- Access to FPA LinkedIn Community Discussion

**Institutional memberships for organizations are available in FPA.
For more information about how your organization can join call +1.303.759.4900**

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